Monumental Life Insurance Company Transamerica Financial Life Insurance Company Transamerica Life Insurance Company Western Reserve Life Assurance Co. of Ohio

TRUSTEE CERTIFICATION OF TRUST DOCUMENT AND TRUSTEE POWERS

Service Office and Mailing Address: 4333 Edgewood Rd. NE, Cedar Rapids IA 52499 Fax: (877) 355-4385

1. POLICY INFORMATION	
TO DECEMBER OF THE PROPERTY OF	
Policy Owner Name(s)	Policy Number (s)
2. INFORMATION FROM YOUR TRUST	
Complete every line; if not applicable indicate wi	ith N/A.
In consideration of the Insurance Company opening undersigned below, Trustees, certify as follows:	g and/or maintaining one or more policies for the Trust named below, we the
This section is asking for specific information the definitions in Section 5 to help you determine the in	at must be obtained from your trust document. Please refer to the trust aformation we are requesting.
Full Title or Name of the Trust (as filed with the IRS)	
D. C.I. T.	
Date of the Trust	Date of the latest Trust Amendment
Tax Identification Number used for the Trust	
The Trust is: Revocable	
☐ Irrevocable	
The Trustees may act: Singly	
Jointly	
Complete the information below for the Income I	Beneficiary
Income Beneficiary: This is the individual(s) who the person responsible for any taxes on the income	receives any income, or benefit, from the trust while they are living. This is received from the trust.
Beneficiary Name	Relationship to Current Policyowner
Date of Birth	Social Security Number/TIN
Are any of the following components of the true Settlor(s), or Beneficiary)?	ast a non-natural entity (i.e. corporation, charity): Trustor(s), Grantor(s),
☐ Yes - If this box is not checked, we will assume	these trust components are a natural person.
	trust is a non-natural entity. If so, the annuity will not retain a tax deferred our tax and/or legal council prior to requesting any ownership change.

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3. INVESTMENTS PERMITTED
I/We certify that I/We have power under the Trust Agreement and applicable law to enter into transactions, both purchases and sales, of the types specified below: (Check types of investments which are permitted)
☐ Annuities
☐ Life Insurance
☐ Other:
4. TRUSTEES / REQUIRED SIGNATURES
The Insurance Company is authorized to accept instructions, including contract changes and distribution privileges, from thos individuals or entities listed below.
• I/We certify that the proposed transactions are within the powers of the Trust Agreement, and that there are not Trustees of the Trust other than the undersigned.
• I/We agree to inform the Insurance Company in writing of any amendment to the Trust, any change in the composition of

the Trustees, or any other event which could materially alter the Certifications made.

- We, the Trustees, jointly and severally indemnify the Insurance Company and hold the Insurance Company harmless from any liability for effecting transactions of the types specified, if the Insurance Company acts pursuant to instructions given by any of the Authorized Individuals listed below. It is understood and agreed that the Insurance Company shall not be responsible for the application or disposition of the proceeds by the Trustee and the payment of the proceeds to the Trustee shall fully and finally discharge the Insurance Company from all liability under the Policy.
- I/We have received and understand the terms of this document and have not relied on any representation or advice by the Insurance Company or its representatives regarding the legal or tax effects of this Certification.
- I/We hereby certify under penalty of perjury that the undersigned are all the Trustees. (All Trustees must sign. Attach extra page if necessary.)

Trustee Name (Please Print) *	Trustee Name (Please Print)		
		☞	
Trustee Signature	Date	Trustee Signature	Date
₽			
Witness	Date	Witness	Date

Where applicable, plural references in this certification shall be deemed singular.

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you is that when you open an account, the financial institution will ask for your name, address, date of birth, and other information that will allow them to identify you. This will assist them in ensuring that your information is secure.

We recommend you seek the advice of your tax and/or legal counsel with any questions you may have concerning your trust. The Insurance Company reserves the right to request, when deemed necessary, a copy of the Trust Document in addition to this executed form.

5. ADDITIONAL INFORMATION

Definitions

Trustee: The individual or institution named by the trustor/grantor/settlor to act on behalf of the trust according to the terms as outlined in the trust document.

Trustor/Grantor/Settlor: The individual who creates a trust and who gives (transfers) property to the trust.

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^{*} Should only one person execute this agreement, it shall constitute a representation that the signatory is the sole Trustee.